

London SE

Ad Hoc Announcement - For immediate release

RE: FMS-WM announces the close of the sale of DEPFA to BAWAG

19 November 2021

Issued on behalf of DEPFA BANK plc in respect of the outstanding listed debt instruments identified below. This announcement may include a communication of inside information for the purposes of the Market Abuse Regulation (EU) No. 596/2014.

Issuer	ISIN	Stock Exchange
DEPFA BANK plc	XS0217459105	London
DEPFA BANK plc	XS0221470486	London

On 15 February 2021, FMS-Wertmanagement AöR, the German State-owned wind-down agency ("**FMS-WM**"), announced the sale of its 100% investment in DEPFA BANK plc to BAWAG P.S.K. AG (the "**Sale**").

Today FMS-WM has announced the close of the Sale. Following the completion of the Sale, DEPFA BANK plc will remain in wind down.

For further information, please contact:

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